Members, Partners, & Friends,

Heritage Square has served the community in the midst of a pandemic for the last 20 months. Despite the fact that Rosson House was closed for over half that time and operating at less than half our capacity when we were open, we were able to welcome over 1000 tour visitors to the Square during this fiscal year. And though our finances took a huge hit, we are now much better off going forward, having received forgiveness for our first Paycheck Protection Program loan, several American Rescue Plan relief grants, and generous contributions from our community.

While much of our programming was limited, we are proud to say we were still able to host regular and specialty tours. We also expanded our collaboration with artist and fellow Foundation board member, Clottee Hammons of Emancipation Arts LLC, sharing stories of the African American experience in Arizona on our website and social media, and helped facilitate several programs centered around Black history in Arizona. We also found ways to utilize the Square to be of service to our community, and to evolve our events area into a community gathering space, allowing us to engage with our neighbors directly during this difficult time. Lath Pavilion was used as a Mutual Aid Station for Phoenicians in need to receive supplies through the Community Resource Exchange. We also hosted socially distanced outdoor events like Cirque du Vote, ASU movie nights, multiple small music performances, and yoga classes.

Thank you all for your continued support, and look forward to seeing you at the Square!

Kevin Lozier
Heritage Square Board President

Staff:
Current
• Kari Carlisle
• Ashley Davis
• Mary Munoz Encinas (FY21)
• Eric Gerry
• Jennifer Hance
• Sarah Matchette
• Heather Roberts
Former
• Matthew Aguilar
• Teiyanknei Chee
• Katie Delahoyde
• Shannon James
• Sarah Radovic
• Gina Trujillo

Executive Board:
• Kevin Lozier
• Gerald Cook
• David Corlett
• Laura Read
• Leah Harrison
• John Larsen Southard
• Raymond Wong

Community Board:
• Andrew Abraham
• Adam Driggs
• Diane Erhart
• Patrick Greiner
• Clottee Hammons
• Tobias Hogan
• Sarah Kennard
• Patty Talahongva

Volunteers:
• Vicki Beaver
• Barbara Brillhart-Bayer
• Pat Bryant
• Patti Goss
• Gienna Grimes
• Deborah Hendrix
• Pat Ihsen
• Stan Kansas
• Renee Levy
• Ann Lougher
• Sharon Presley
• Michael Swaine
• Sammi Tester
• Pamela Yellin
• Liz Zveglich
• Joe Zveglich
FY 2020 Financials:

**Revenue**
- Earned Income: $75,973
- Contributed Income: $143,176

**Expenses**
- Personnel: $224,743
- Non-Personnel: $46,133

**Balance Sheet**
- Assets: $152,138
- Liabilities: $124,446
- Equity: $27,692

We are saddened to report the loss of veteran Rosson House Volunteer, Patti Goss, who passed away on October 23rd. Patti was a long time educator who brought her love for learning to the Square for over 20 years. We have truly appreciated her friendship and support over the years, and will miss her very much.

#GivingTuesday
November 30, 2021

In Memory of...

Mission Statement:
Heritage Square Foundation is dedicated to preserving and sharing the stories, collection, historic buildings and grounds of Heritage Square, serving as a relevant, engaging, and inclusive community resource and as a tangible connection to our diverse local history.
We can’t thank you enough for your support over the last year. In times like this, we’re reminded of how interconnected we all are, and how we all as a community can help one another. Thank you for being part of our community, because without you, none of it is possible.

- the Heritage Square Staff